

Confidential Contact and Business Information

TO: Jevons Capital Group Inc. 100 Allstate Parkway, Ste #500 Markham, ON L3R 6H3	Email: jwatson@jevonscapital.ca Fax: 905-475-3305 Phone: 905-475-8978, ext. 223
---	---

COMPANY NAME				
CONTACT NAME				
POSITION/TITLE				
EMAIL ADDRESS AND/OR FAX #	fax: ()			
PHONE NUMBER(S)	OFFICE	()		
	CELL	()		
COMPANY ADDRESS	Street			
	City/Town	Postal Code		
NATURE OF THE BUSINESS	_____ _____ _____			
COMPANY WEBSITE (IF ANY)	WWW. _____			
PERCENTAGE OF COMPANY TO BE SOLD	_____ %			
ESTIMATED VALUE OF COMPANY	\$ _____			
WHAT IS THE ESTIMATED TOTAL VALUE OF THE TANGIBLE ASSETS YOUR BUSINESS CURRENTLY OWNS?	Land & Buildings:	\$ _____		
	Equipment:	\$ _____	TOTAL:	
	Other:	\$ _____	\$ _____	
WHAT IS THE TOTAL AMOUNT OF MONEY YOUR BUSINESS CURRENTLY OWES TO OTHERS?	Bank:	\$ _____		
	Long-Term Debt:	\$ _____	TOTAL:	
	Other:	\$ _____	\$ _____	
CURRENT ANNUALIZED PRE-TAX PROFITS/LOSSES:	\$ _____			
CURRENT SALES (\$000,000)	Ontario	Other Provinces	U.S.	Elsewhere
	\$ _____	\$ _____	\$ _____	\$ _____
HAS YOUR COMPANY ENGAGED AN INTERMEDIARY OR AGENT TO ACQUIRE FINANCING?	Yes _____	<i>NOTE: Jevons pursues transactions directly with clients and will not deal through agents or intermediaries.</i>		
No _____				
SIGNED:				Date:

- NOTES:** (1) If there are questions regarding the content of this form, please call John Watson at 905-475-8978, ext. 223.
 (2) Jevons will acknowledge receipt of a completed Form within 3 business days of its receipt.
 (3) Please attach any additional information you feel is relevant to your business or the questions above.

This information will be treated as confidential and not provided to any third parties.